**Market Notice**

**Date: 06 September 2012**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA249”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 06 September 2012 under its **Asset Backed Hybrid Commercial Paper (“CP”) Program, underwritten by FirstRand Bank Limited.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 4,167,000,000.00

**Tap Amount** R 325,000,000.00

**Total Amount Following Tap Issue** R 385,000,000.00

**Bond Code** IVA249

**Nominal Issued** R 325,000,000.00

**Issue Price** 98.70081%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 06 December 2012

**Books Close** 1 December 2012

**Interest Date(s)** 06 December 2012

**Last Day to Register** 30 November 2012

**Issue Date** 06 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 06 September 2012

**First Interest Date** 06 December 2012

**ISIN No.** ZAG000092164

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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